



# **GLOBAL**TERRA

Acquisition Corporation

**Investor Presentation**

June 2025



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# I. ILLUSTRATIVE TERM SHEET

Issuer	Globa Terra Acquisition Corporation (the "Corporation")
Sponsor	Globa Terra Management, LLC
SPAC Size	US\$152,170,000 (15,217,000 Units at US\$10.00 per unit)
Base Size + Over-Allotment	US\$174,995,500 (17,499,550 Units at US\$10.00 per unit)
Sponsor "At Risk" Capital	~US\$3,154,136
Proposed Listing	Nasdaq
Sector Focus	<ul style="list-style-type: none"> <li>• Agribusiness companies, primarily in Food Tech and Ag Tech, Bio Tech, Controlled Environment Agriculture, and Open field crops</li> <li>• Water companies, primarily water utility companies, water treatment plants, pipelines, desalination and other water solutions</li> </ul>
Geography of Focus	<ul style="list-style-type: none"> <li>• Americas with a particular emphasis in North America (Canada, United States, and Mexico)</li> </ul>
Unit Structure	1 Class A Ordinary Share + $\frac{3}{4}$ redeemable warrant + $\frac{1}{10}$ of a right
Warrant Terms	<ul style="list-style-type: none"> <li>• 5-year term with USD\$11.50 exercise price</li> <li>• Exercisable beginning 30 days following completion of initial business combination</li> <li>• Forced Call: Callable for \$0.01 per warrant in cash when the price per Class A ordinary share equals or exceeds \$18.00 per share for any 20 trading days within a 30-trading day period</li> </ul>
Proceeds Held in Trust	\$10.00
Completion Window	15 months from the Closing Date (+ 2 additional 3 month extensions, with additional trust account deposit equaling \$0.10 per unit of the total units sold in this offering)
Sponsor Lock-up	Earlier of one year post initial business combination closing or if the last reported sale price of the Class A ordinary shares equals or exceeds USD\$12.00 per share for any 20 trading days within any 30-trading day period commencing any time 150 days post initial business combination closing
Target Closing Date	Q2 2025
Underwriter	D. Boral Capital LLC

## II. INVESTMENT HIGHLIGHTS

### 1 Experienced Leadership

Management team and Board of Directors with more than 50 years of accumulated experience investing in 40+ agriculture and water companies.

### 2 Unique Value Investment Thesis

Maximize value creation by leveraging our expertise across the water and agriculture sectors throughout the Americas, with a vertical integration strategy to identify top-tier opportunities meeting ESG standards.

### 3 Strategic Acquisition Attributes

Targeting companies with an Enterprise Value of USD\$500mm - USD\$1B that are EBITDA-positive and have a clear growth strategy built on a track record of repeat annual revenue growth.

### 4 Extensive & Exclusive Deal Flow Sourcing

Extensive network to streamline the deal flow process with boots on the ground in Canada, US and Latin America.

### 5 Case Studies / Track Record

Board of Directors and Advisors are repeat managers with substantial experience

### III. EXPERIENCED MANAGEMENT TEAM



**Agustín Tristan**  
CEO / Board Member

Experience starting multiple projects in the Agribusiness and Water sectors, growing companies and identifying opportunities in the market with strong growth potential.

Five years of experience at Goldman Sachs (New York).

15 years experience in entrepreneurship, Asset Management, and Private Equity. Experience with two SPAC's (Agrinam Acquisition Corp and BITE Acquisition Corp).

Three years in Management Consulting across multiple industries.



**Alejandro Garza**  
Head of Water Investments

Held various leadership positions, including CEO of Mitsui Water focusing on numerous water system projects, directing concessions, and managing projects for water treatment plants totaling investments of over US\$1Bn.

Oversaw the operation and maintenance of 17 plants across different countries, ensuring optimal performance and compliance with international environmental standards and regulations, including water treatment plants in Mexico, Trinidad and Tobago, Venezuela and Hungary.



**Katherine Chiles**  
CFO

Seasoned finance professional with over 20 years of experience leading and executing complex financial projects for various organizations.

Most recently served as the CFO of Digital World Acquisition Corp ("DWAC"), where she was responsible for overseeing financial planning, reporting, and analysis.

Previous roles include establishing accounting methods, implementing control procedures, designing entity structures, and creating financial reports for executive management and stakeholders.



**Edward Preble**  
Head of Investor Relations / Board Member

Seasoned executive with 10 + years of experience in Private Equity, Investment Consulting and Retail Financial Services in the US, South and Central America & the Caribbean.

President of Alpayamo AgriFund 1 LLC, which invests in agriculture, water and food security technology.

President of Alpayamo CPG and Private Label, an international operation for protein distribution to the private and government sectors in Latin America, and private label co-packing contracts in the competitive consumer packaged goods (CPG) sector.

Independent Board Member of DWAC. Instrumental contributor in the successful, merger of DWAC with Trump Media and Technology Group Corp.

### III. INDEPENDENT BOARD MEMBERS & ADVISORS

#### Independent Board Members



**Kelly Burke**

More than 20 years of diverse finance experience across multiple industries, starting his career in commercial finance at the big 5 Canadian banks such as RBC, TD, CIBC, and BMO. Transitioned into roles in international private banking, consumer finance, and private equity.

Most recently led Business Development at Peerage Capital, a prominent single-family office based in Toronto, Canada, and became a Founding Partner of Chamberlain Family Office Advisors.



**Jeff Smith**

Founder and Managing Attorney for LawVisory PLLC, primarily serving registered investment advisers, financial institutions and family offices with their securities, regulatory, compliance, corporate, tax, litigation, and regulatory needs, amongst other services.

Mr. Smith served as an independent director, Chair of the Audit Committee, and a member of the Compensation Committee for DWAC.



**Jesus Tueme**

Independent Board member of multiple companies across Mexico.

Former CEO for Latin America at Credit Agricole.

Former Managing Director of Structured Debt & Syndications at BBVA and BNP Paribas.

#### Advisors / Consultants



**Meridien Peak**

Roger Salazar is a Managing Partner at a private advisory firm, bringing extensive expertise in SPAC transactions. With involvement in over 100 SPAC IPOs, SPAC PIPEs, and De-SPACs, Roger has a proven track record in navigating complex market dynamics.

He previously served as Senior Managing Director and Head of of SPACs at SVB Securities and held senior investment banking roles in Equity Capital Markets at Citigroup and RBC Capital Markets, providing strategic guidance on high-growth opportunities and event-driven transactions.



**Meteora Capital**

Our Sponsor is supported by affiliates of Meteora Capital, LLC, an investment adviser specializing in SPAC-related investments (“Meteora”). Meteora’s principals have previous experience across the full lifecycle of SPACs, from the initial public offering to the de-SPAC business combination process. Meteora will act as a consultant to the Company.

## IV. ABOUT GLOBA TERRA

The **GlobaTerra team** has **extensive experience in the agribusiness and water sectors** as investors, advisors and developers, which has provided us a **robust network of companies in the sector**. This experience is expected to be critical as we continue our process of identifying the **best-in-class companies** within our targeted region and sector focus.

### INVESTING EXPERIENCE

Extensive direct investment experience and growing businesses in both the water and agriculture sectors

Members of the team have participated in agribusiness funds investing in **40+ companies, totaling +US\$300M**.

Proven track record in leading numerous water projects, totaling **+US\$1Bn**.

Projects the team has initiated or invested in:

- Bottling company (smoothies, waters, etc.)
- Vertical farming (AgTech)
- Grain and pulses trader, processor of special ingredients, plant-based products (FoodTech), and genetics
- Mezcal and Gin
- Seawater reverse osmosis Desalination Plant
- Multiple wastewater and industrial water treatment plants

### SPAC EXPERIENCE

Our team is composed of seasoned veterans from both Wall Street and Main Street, having completed two De-SPAC transactions, one of which was in the agriculture sector.

- **US\$200M** SPAC  
(NYSE – Agriculture Sector)

**ABOVE**  
**FOOD** **Bite**  
Acquisition Corp

- **US\$250M** SPAC  
(NASDAQ – Media Sector)

**TMTG** **DWAC** **DIGITAL**  
**WORLD**  
**ACQUISITION**  
**CORP**

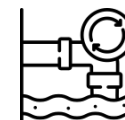
- **US\$138M** SPAC  
(TSX)

 **AGRINAM**  
ACQUISITION CORPORATION

Our team also has experience underwriting 100+ SPAC's with some of the most prestigious banking institutions.

### DEVELOPMENT EXPERIENCE

Our team has unmatched experience in the acquisition, development and execution of multiple water infrastructure projects, such as: wastewater treatment plants, desalination plants, pipelines and other water treatment solutions.



**+US\$500M** invested in wastewater treatment plants



**+US\$75M** invested in desalination plants



**+45** executed water projects

# V. UNIQUE VALUE INVESTMENT THESIS



Ideal investment targets will have strong **growth potential**, high **profitability margins** and robust **corporate governance practices**.



**Strategic Market Access:** Targets where we can provide technological, design, and financing structures in regions with scarce reliable water sources and limited financing options. **This strategy aims to resolve the lack of access to sustainable water solutions and financial resources.**



**Nearshoring Opportunity:** Water is essential for the successful development and execution of nearshoring projects. Providing the necessary infrastructure and financial structure to acquire and revamp an existing water utility company with US and Canadian technological and financial capabilities is crucial.

## GLOBA TERRA Acquisition Corporation

### Water

#### Water Services & Utility Companies

- Wastewater treatment, desalination, potabilization, transportation, distribution and payment collection under PPP or private schemes
- Water assets: Critical infrastructure for long-term and sustainable water supply
- Huge investment requirements to meet new regulation standards
- High-margin, under long-term, inflation-indexed tariffs for end-users

#### Water Tech & Water Solutions

- Water companies leveraging IoT, Artificial Intelligence, Machine Learning and Big Data to revolutionize the water industry into a more modern, efficient and sustainable sector
- Atmospheric water harvesting and off-shore solutions

### Agribusiness

#### Primary Sector

##### Open Field:

- Tropical fruits and vegetables
- Superfoods such as avocados, berries, coconut and dry nuts (pecans, almonds and pistachios)

##### Controlled Environment:

- High-tech greenhouses or vertical farming
- Specialty products such as tomatoes, peppers, cucumbers and leafy greens

#### Value Add (Food Tech / Ag Tech / Bio Tech)

- Companies leveraging technology and value-add to transform the agri-food industry into a more modern, sustainable and efficient sector
- Alternative meat, seafood, snacks and dairy products
- Strong CPG brands within the Better 4 U category
- Seed-genetics companies

# VI. STRATEGIC ACQUISITION ATTRIBUTES

The **Globa Terra** team is focused on the following attributes for our initial business combination. We will use the following investment criteria to screen for and evaluate target businesses (although we may pursue opportunities outside of this scope):

## Business Fundamentals

- YoY rev growth
- EBITDA and cash-flow positive
- Projects that provide yield
- Potential for operations in more than two countries
- Potential of efficiencies through vertical integration



- EV greater than 2x SPAC size
- Founders willing to roll up a meaningful stake into the public company
- Attractive valuations / discounts
- Large total addressable market
- Competitive industry position

## Public Attractiveness

- Corporate governance in place
- Public company audited financial statements
- Strong management and business culture



# VII. CASE STUDIES | SPAC TRACK RECORD

The **Globa Terra** team has previous experience launching SPACs successfully in the US and Canada. Our team has led two prior SPACs to successful completion of their initial business combinations (**NASDAQ: DJT** and **NASDAQ: ABVE**).

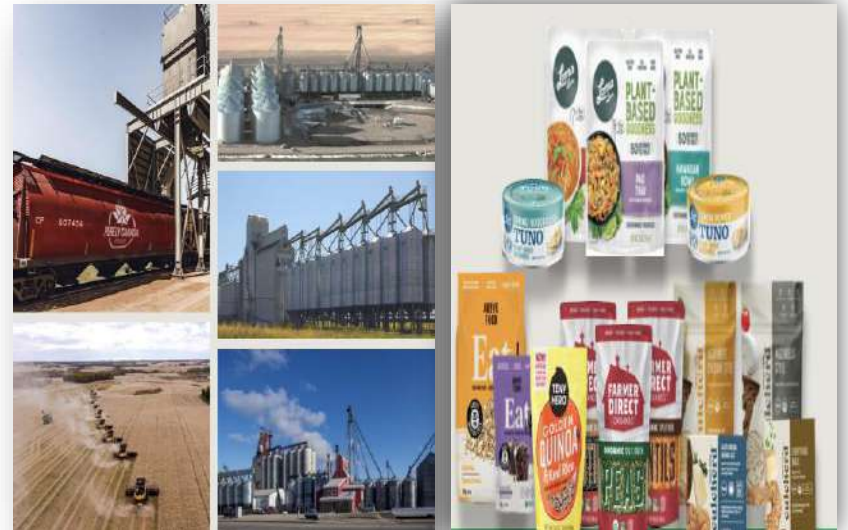
## AGRINAM (TSX: AGRI.V)

- **IPO and TSX listing** in June 2022 raising US\$138M
- **On March 20th, 2025** a Business Combination Agreement was announced with **Blue Energy**, an energy market leader in Mexico



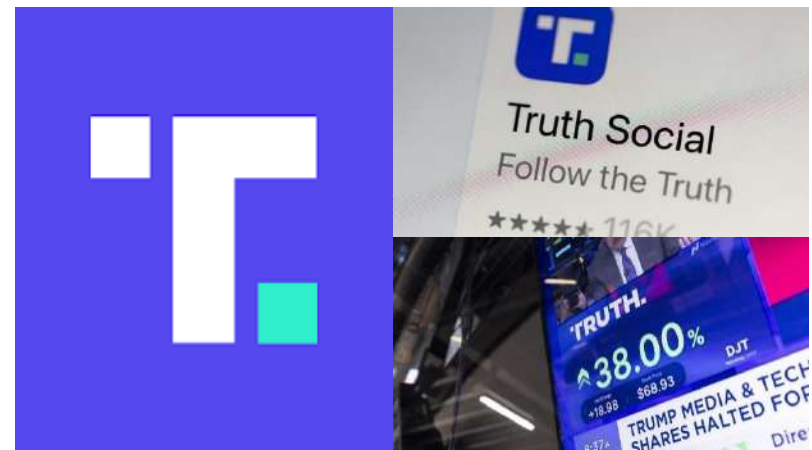
## BITE ACQUISITION CORP (NASDAQ: ABVE)

- Completed business combination with Above Foods in July 2024
- More on Above Foods and the Transaction:
  - Above Foods is a scaled, innovative food company leveraging its vertically integrated supply chain to deliver differentiated ingredients to ~260 customers globally and consumer products to ~35,000 retail points of distribution
  - Well-positioned in a high-growth, US\$200 billion plant-based market with multiple macroeconomic demand drivers, including food scarcity and insecurity, global supply chain disruption, ESG and sustainability and deepening sector appeal
  - The transaction implied a pro forma enterprise value of approximately US\$319 million at merger



## DIGITAL WORLD ACQUISITION CORP (NASDAQ: DJT)

- **Announced its merger with Trump Media Technology Group Corp. ("TMTG") and began trading under the ticker symbol DJT on March 26<sup>th</sup>, 2024.**
- More on **TMTG** and the Transaction:
  - Trump Media & Technology Group Corp. is a social media and technology-focused company. The company's social media platform, TruthSocial, provides an outlet outside of "Big Tech" that encourages open global conversation without discriminating against political ideology.
  - The company is focused on developing a subscription-based video streaming service, Truth+, which intends to include access to non-woke entertainment, news, documentaries, podcasts and more.



# VII. CASE STUDIES | INTERNATIONAL WATER DEVELOPMENTS



## San Jose Industrial Water Treatment Plant

**Client:** Aguas Industriales de San Jose  
**Scope:** Financing, Design, Equipment, Construction, Installation, Commissioning, O&M for 15 years  
**Capacity:** 1,600 lps  
**Location:** Barcelona, Venezuela

- This Industrial Water Treatment Plant includes Softening, Sludge Dewatering, Continuous Backwash Filtration, Three-Stage Reverse Osmosis, and Electro-deionization (EDI)
- The Industrial Wastewater Treatment Plant tackles high Chromium and Potassium Permanganate concentrations, oily water, fat and oil removal, UASB anaerobic treatment, MBR Submersible Ultrafiltration, and Sludge Dewatering
- The Zero Liquid Discharge Plant employs an Evaporator, Crystallizer, and Crystal Dewatering system for minimal liquid waste and enhanced water reuse

**Investment: US\$80M**



## Duna Mol Refinery

**Client:** Hungarian Oil & Gas Company  
**Scope:** Upgrades, Financing, Equipment, Installation, Start-Up, O&M for 15 years  
**Capacity:** 230lps  
**Location:** Szazhalombatta, Hungary

- The main processes for wastewater treatment are: Pretreatment, Primary Treatment, Biological Treatment with Nutrients Removal, Secondary Clarification and Chlorine Disinfection
- The main processes for sludge treatment are: Thickening, Anaerobic Digestion, Sludge Dewatering, Biogas Cleaning and Cogeneration for the production of Electrical Energy and Heat Recovery
- Sludge Disposal in Monofill

**Investment: US\$12M**



## WWTP Port of Spain

**Client:** The Water and Sewerage Authority (WASA)  
**Scope:** O&M for 5 years  
**Capacity:** 2,083lps  
**Location:** Port of Spain, Trinidad & Tobago

- The main processes for wastewater treatment are: Pretreatment, Primary Treatment, Biological Treatment, Secondary Clarification and Chlorine Disinfection
- The main processes for sludge treatment are: Thickening, Anaerobic Digestion and Sludge Dewatering

**Investment: US\$105M**

# VII. CASE STUDIES | MEXICO WATER DEVELOPMENTS



**WWTP ATOTONILCO: Wastewater treatment of Mexico City's Metro Area**

**Client:** Comisión Nacional del Agua  
**Scope:** Financing, Design, Equipment, Construction, Installation, Commissioning, O&M for 22 years  
**Capacity:** 35/42 m<sup>3</sup>/s  
**Location:** Atotonilco de Tula, Hidalgo

- Biological Treatment Stream with a nominal capacity of 23 m<sup>3</sup>/s encompasses Preliminary Treatment (Grilles, Grit Chambers, Primary Sedimentation), Biological Treatment (Biological Reactors with Aeration, Clarification, Gas Chlorine Disinfection)
- Physicochemical Treatment Stream with a nominal capacity of 12 m<sup>3</sup>/s includes Physicochemical Reactors, Disk Filters, Gas Chlorine Disinfection, along with Sludge Thickening, Digesters, Dewatering, Sludge Disposal in Monofill, Biogas Storage and Cleaning, and Electric Power Generation in Sludge Dewatering and Disposal processes

**PEMEX REFINACION WWTP DOS BOCAS**

**Client:** PEMEX Transformación Industrial  
**Scope:** Design, Equipment, Construction, Installation, Testing, Commissioning and O&M  
**Capacity:** 787 lps  
**Location:** Dos Bocas, Paraíso, Tabasco

- High BOD Stream (176 LPS) includes CPI Oil Separator, Equalization Tank, Oil/SST Removal via DAF, and MBR process with Submersible Ultrafiltration Membranes
- Open Oily Drainage Stream (611 LPS) has API and CPI Oil Separators, Equalization Tank, and Oil/SST Removal via DAF for mixed drainage from the Central Area and DAA
- Sludge Dewatering features a Sludge Tank and Disc Press Filters for solid waste management

**WWTP AGUA PRIETA: WWT of Guadalajara**

**Client:** Comisión Estatal del Agua de Jalisco  
**Scope:** Financing, Design, Equipment, Construction, Installation, Commissioning, O&M for 20 years  
**Capacity:** 8,500 lps  
**Location:** Zapopan, Jalisco

- The main processes for wastewater treatment are: Pretreatment, Primary Treatment, Biological Treatment, Secondary Clarification and Chlorine Disinfection
- The main processes for sludge treatment are: Thickening, Anaerobic Digestion, Sludge Dewatering, Biogas Cleaning and Cogeneration for the production of Electrical Energy and Heat Recovery
- Sludge Disposal in Monofill

**Wastewater Treatment of North Monterrey**

**Client:** Servicios de Agua y Drenaje de Monterrey  
**Scope:** Design, Equipment, Construction, Installation, Testing, Commissioning, 3-year O&M  
**Capacity:** 2,500 lps  
**Location:** Monterrey, Nuevo León

- The North Monterrey Wastewater Treatment Plant has a Biological Treatment Flow of 2,500 lps, focusing on initial Pretreatment through Grilles, Sand Traps, and Primary Sedimentation
- Biological Treatment involves Extended Aeration Biological Reactors, Clarification, and Chlorine Gas Disinfection to thoroughly treat wastewater
- Sludge Dewatering and Disposal encompasses Thickening, Digesters, Dewatering, Biogas Storage and Cleaning, culminating in Electrical Energy Generation for a sustainable approach to waste management

**Investment: US\$1Bn**

**Investment: US\$20M**

**Investment: US\$350M**

**Investment: US\$100M**

\*Example of projects developed by our management team.



**GLOBA**  
**TERRA**  
Acquisition Corporation

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